

Wiwynn Corporation

2024 Q4 Financial Results

February 27, 2025





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Income Statement 2024 Q4

(NT\$ millions)

	24'Q4	%	24'Q3	%	QoQ%	23'Q4	%	YoY%
Net Revenue	115,614	100%	97,818	100%	18.2%	58,550	100%	97.5%
Gross Profit	10,874	9.4%	10,432	10.7%	4.2%	6,460	11.0%	68.3%
Operating Expense	2,743	2.4%	2,527	2.6%	8.5%	1,815	3.1%	51.2%
Operating Income	8,131	7.0%	7,905	8.1%	2.9%	4,645	7.9%	75.0%
Non-Operating Income/(Loss)	651	-	34	-	-	(188)	-	-
Profit before Tax	8,782	7.6%	7,939	8.1%	10.6%	4,457	7.6%	97.0%
Profit after Tax	7,047	6.1%	6,328	6.5%	11.4%	3,515	6.0%	100.5%
EPS (NT\$)	37.92		34.36			20.10		



Income Statement 2024 Q1-Q4

(NT\$ millions)

	24'Q1~Q4	%	23'Q1~Q4	%	YoY%
Net Revenue	360,541	100%	241,901	100%	49.0%
Gross Profit	37,400	10.4%	22,658	9.4%	65.1%
Operating Expense	9,301	2.5%	6,787	2.8%	37.1%
Operating Income	28,099	7.8%	15,871	6.6%	77.1%
Non-Operating Income/(Loss)	731	-	(427)	-	-
Profit before Tax	28,830	8.0%	15,444	6.4%	86.7%
Profit after Tax	22,776	6.3%	12,044	5.0%	89.1%
EPS (NT\$)	126.57		68.88		
Common Stock (million shares)	185.84		174.84		
Weighted Average Common Stock Outstanding (million shares)	179.95		174.84		



Balance Sheet 2024 Q4

(NT\$ millions)

	24'Q4	%	24'Q3	%	QoQ%	23'Q4	%	YoY%
Cash	48,329	25%	47,441	27%	2%	37,495	42%	29%
Accounts Receivable	37,649	20%	42,242	24%	-11%	10,363	12%	263%
Inventories	86,211	45%	70,349	39%	23%	30,179	34%	186%
Other Current Assets	1,494	1%	1,558	1%	-4%	1,158	1%	29%
Total Current Assets	173,683	91%	161,590	91%	7%	79,195	89%	119%
Total Non-Current Assets	16,996	9%	15,503	9%	10%	9,650	11%	76%
Total Assets	190,679	100%	177,093	100%	8%	88,845	100%	115%
Bank Loan	1,400	1%	1,947	1%	-28%	384	0%	265%
Accounts Payable	53,585	29%	47,111	27%	14%	20,169	23%	166%
Other Current Liabilities	21,379	10%	20,035	11%	7%	15,941	18%	34%
Total Current Liabilities	76,364	40%	69,093	39%	11%	36,494	41%	109%
Bonds Payable	20,504	11%	22,936	13%	-11%	6,943	8%	195%
Other Non-Current Liabilities	5,608	3%	5,167	3%	9%	3,174	3%	77%
Total Non-Current Liabilities	26,112	14%	28,103	16%	-7%	10,117	11%	158%
Total Liabilities	102,476	54%	97,196	55%	5%	46,611	52%	120%
Total Equity	88,203	46%	79,897	45%	10%	42,234	48%	109%

Thank You

IR@wiwynn.com
wiwynn.com