

Wiwynn Corporation

2024 Q2 Financial Results

August 8, 2024





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Income Statement 2024 Q2

(NT\$ millions)

	24'Q2	%	24'Q1	%	QoQ%	23'Q2	%	YoY%
Net Revenue	77,481	100%	69,628	100%	11.3%	56,308	100%	37.6%
Gross Profit	8,390	10.8%	7,705	11.1%	8.9%	4,960	8.8%	69.1%
Operating Expense	2,183	2.8%	1,849	2.7%	18.1%	1,468	2.6%	48.7%
Operating Income	6,207	8.0%	5,856	8.4%	6.0%	3,492	6.2%	77.7%
Non-Operating Income/(Loss)	0	-	46	-	-	66	-	-
Profit before Tax	6,207	8.0%	5,902	8.5%	5.2%	3,558	6.3%	74.4%
Profit after Tax	4,694	6.1%	4,707	6.8%	-0.3%	2,616	4.6%	79.5%
EPS (NT\$)	26.85		26.92			14.96		



Income Statement 2024 Q1-Q2

(NT\$ millions)

	24'Q1~Q2	%	23'Q1~Q2	%	YoY%
Net Revenue	147,109	100%	130,534	100%	12.7%
Gross Profit	16,094	10.9%	11,143	8.5%	44.4%
Operating Expense	4,031	2.7%	3,170	2.4%	27.2%
Operating Income	12,063	8.2%	7,973	6.1%	51.3%
Non-Operating Income/(Loss)	46	-	(251)	-	-
Profit before Tax	12,109	8.2%	7,722	5.9%	56.8%
Profit after Tax	9,401	6.4%	5,914	4.5%	59.0%
EPS (NT\$)	53.77		33.82		
Common Stock (million shares)	174.84		174.84		
Weighted Average Common Stock Outstanding (million shares)	174.84		174.84		



Balance Sheet 2024 Q2

(NT\$ millions)

	24'Q2	%	24'Q1	%	QoQ%	23'Q2	%	YoY%
Cash	25,717	20%	28,509	26%	-10%	27,046	29%	-5%
Accounts Receivable	18,612	14%	21,678	19%	-14%	28,816	31%	-35%
Inventories	69,686	54%	48,650	44%	43%	29,638	31%	135%
Other Current Assets	1,454	1%	1,088	1%	34%	1,598	2%	-9%
Total Current Assets	115,469	89%	99,925	90%	16%	87,098	93%	33%
Total Non-Current Assets	14,253	11%	11,587	10%	23%	6,790	7%	110%
Total Assets	129,722	100%	111,512	100%	16%	93,888	100%	38%
Bank Loan	5,653	4%	942	1%	500%	12,423	13%	-54%
Accounts Payable	40,914	32%	34,950	31%	17%	13,333	14%	207%
Other Current Liabilities	24,854	19%	16,437	15%	51%	19,570	21%	27%
Total Current Liabilities	71,421	55%	52,329	47%	36%	45,326	48%	58%
Bonds Payable	6,945	5%	6,944	6%	0%	9,441	10%	-26%
Other Non-Current Liabilities	5,189	4%	3,708	3%	40%	2,601	3%	100%
Total Non-Current Liabilities	12,134	9%	10,652	9%	14%	12,042	13%	1%
Total Liabilities	83,555	64%	62,981	56%	33%	57,368	61%	46%
Total Equity	46,167	36%	48,531	44%	-5%	36,520	39%	26%

Thank You

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