

Wiwynn Corporation

2024 Q1 Financial Results

May 7, 2024





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Income Statement 2024 Q1

(NT\$ millions)

	24'Q1	%	23'Q4	%	QoQ%	23'Q1	%	YoY%
Net Revenue	69,628	100%	58,550	100%	18.9%	74,226	100%	-6.2%
Gross Profit	7,705	11.1%	6,460	11.0%	19.3%	6,183	8.3%	24.6%
Operating Expense	1,849	2.7%	1,815	3.1%	1.9%	1,702	2.3%	8.6%
Operating Income	5,856	8.4%	4,645	7.9%	26.1%	4,481	6.0%	30.7%
Non-Operating Income/(Loss)	46	-	(188)	-	-	(317)	-	-
Profit before Tax	5,902	8.5%	4,457	7.6%	32.4%	4,164	5.6%	41.7%
Profit after Tax	4,707	6.8%	3,515	6.0%	33.9%	3,298	4.4%	42.7%
EPS (NT\$)	26.92		20.10			18.86		
Common Stock (million shares)	174.84					174.84		
Weighted Average Common Stock Outstanding (million shares)	174.84					174.84		

*Q4 EPS is derived from annual EPS minus the accumulated EPS for the first three quarters.



Balance Sheet 2024 Q1

(NT\$ millions)

	24'Q1	%	23'Q4	%	QoQ%	23'Q1	%	YoY%
Cash	28,509	26%	37,495	42%	-24%	27,698	28%	3%
Accounts Receivable	21,678	19%	10,363	11%	109%	30,245	30%	-28%
Inventories	48,650	44%	30,179	35%	61%	34,464	35%	41%
Other Current Assets	1,088	1%	1,158	1%	-6%	1,355	1%	-20%
Total Current Assets	99,925	90%	79,195	89%	26%	93,762	94%	7%
Total Non-Current Assets	11,587	10%	9,650	11%	20%	5,719	6%	103%
Total Assets	111,512	100%	88,845	100%	26%	99,481	100%	12%
Bank Loan	942	1%	384	0%	145%	10,354	10%	-91%
Accounts Payable	34,950	31%	20,169	23%	73%	22,758	23%	54%
Other Current Liabilities	16,437	15%	15,941	18%	3%	11,388	12%	44%
Total Current Liabilities	52,329	47%	36,494	41%	43%	44,500	45%	18%
Bonds Payable	6,944	6%	6,943	8%	0%	9,440	9%	-26%
Other Non-Current Liabilities	3,708	3%	3,174	3%	17%	3,529	4%	5%
Total Non-Current Liabilities	10,652	9%	10,117	11%	5%	12,969	13%	-18%
Total Liabilities	62,981	56%	46,611	52%	35%	57,469	58%	10%
Total Equity	48,531	44%	42,234	48%	15%	42,012	42%	16%

Thank You

IR@wiwynn.com
wiwynn.com